

UPDATION OF FINANCIAL DETAILS

From

Name	
Client Code	
PAN	

To

SRI SHIRDI CAPITAL SERVICES PVT. LTD.
27-20-40, 1st floor,
Museum Road, Governorpet,
VIJAYAWADA-520002.

Sub: Updation of my financial details with Sri Shirdi Capital Services Pvt. Ltd.

Dear Sir,

With reference to SEBI circular MIRSD/SE/Cir/-19/2009 dated 3rd December 2009 and your notification to furnish the financial details with regards to my trading account.

Kindly find the details required below, along with the enclosures

Financial information-

Annual Income-March 2009 (Please select as applicable)

- | | | |
|---|---|--|
| <input type="checkbox"/> Below 1 Lac | <input type="checkbox"/> Between 1 to 10 Lac | <input type="checkbox"/> Between 10 to 20 Lacs |
| <input type="checkbox"/> Between 20 to 30Lacs | <input type="checkbox"/> Between 30 to 40Lacs | <input type="checkbox"/> Between 40 to 50Lacs |
| <input type="checkbox"/> Between 50 to 60Lacs | <input type="checkbox"/> Between 60 to 75Lacs | <input type="checkbox"/> Between 75 to 100Lacs |
| <input type="checkbox"/> Above 100 Lacs | | |

Occupation details – (Please select as applicable)

- | | | | |
|--|--|-----------------------------------|---------------------------------------|
| <input type="checkbox"/> Private sector employment | <input type="checkbox"/> Public sector/Govt employee | <input type="checkbox"/> Business | <input type="checkbox"/> Professional |
| <input type="checkbox"/> Agriculturist | <input type="checkbox"/> Retired | <input type="checkbox"/> Business | <input type="checkbox"/> Student |
| <input type="checkbox"/> Unemployed | <input type="checkbox"/> Other (please specify)_____ | | |

Name of Company where you are employed_____

Nature of Business in case self employed_____

Please select if any of this is applicable to you-

Whether you are any of the following, or are directly or indirectly related to any of the below-

- | | |
|---|---|
| <input type="checkbox"/> Civil Servant | <input type="checkbox"/> Bureaucrat |
| <input type="checkbox"/> Current or former MP, MLA, MLC | <input type="checkbox"/> Politician |
| <input type="checkbox"/> Current or former head of state | <input type="checkbox"/> Connected to Media (Print//Radio/Television) |
| <input type="checkbox"/> Connected to any promoter group of a company listed on a stock exchange (Please provide the name of the company and stock exchange where the company is listed)_____ | |

Further kindly fine enclosed the documentary evidence with regards to the income range stated above
(Please tick below)

1. Copy of ITR Acknowledgement
2. Copy of Annual Accounts
3. Copy of Form 16 in case of salary income
4. Networth Certificate duly certified by Chartered Accountant
5. Salary Slip
6. Bank Statement for last 6 months
7. Demat Statement

I/We confirm that the information provided hereinabove is true and correct.

Signature of the Client:

Name of the Client:

Date:

Signature of staff accepting the letter:

Staff code:

Staff name:



For HO use only

	Date	Signature
Submitted on		
Processed by (Staff code & name)		
Signature verified by and updated in the system (staff code & name)		